



PHASE 2 · WEEKS 4 TO 8

Become Fundable

What funders check before they say yes. Already have these in place? Skip to Phase 3.

2.1

Write your core policies

The six policies funders most often ask to see:

Safeguarding

Equality and diversity

Health and safety

Data protection (GDPR)

Complaints

Volunteers

2.2

Get your checks and cover

DBS checks for anyone working with children or vulnerable adults, plus public liability insurance.

2.3

Prepare a simple budget and plan

A one-year budget and a one-page plan or theory of change.

2.4

Build a track record

Run a small pilot and capture attendance, feedback, photos and quotes. Funders want evidence that your group delivers.

HAVE THESE READY BEFORE YOU APPLY

The documents funders ask our clients for most often. Missing paperwork is one of the main reasons applications stall.

Governing document / constitution

Last 3 months' bank statements

Safeguarding policy

Annual accounts or a 12-month budget

Two contacts with ID and proof of address

Bank details in the organisation's name

How we help: Community Group Set Up

Your governing document, safeguarding policy, a 12 to 24 month strategy and a funding pipeline. Other policies, budgets and theories of change are quoted individually.

£750
one-off

Next: Phase 3 – Apply for funding

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